Revision: HCFA-PM-93-5

ATTACHMENT 2.6-A

Page 20a

MAY 1993

INDIANA

(MB)

## Citation

## Condition or Requirement

1902(a)(10)(E)(iii) of the Act

Specified low-income Medicare beneficiaries covered under section 1902(a)(10)(E)(iii) of the Act--

The agency uses the same method as in 5.h. of Attachment 2.6-A.

- 6. Resource Standard Categorically Needy
  - a. 1902(f) States (except as specified under items 6.c. and d. below) for aged, blind and disabled individuals:

Same as SSI resource standards.

X More restrictive.

The resource standards for other individuals are the same as those in the related cash assistance program.

b. Non-1902(f) States (except as specified under items 6.c. and d. below)

The resource standards are the same as those in the related cash assistance program.

Supplement 8 to ATTACHMENT 2.6-A specifies for 1902(f) States the categorically needy resource levels for all covered categorically needy groups.

TN No. 93-017 **SEP** 1 4 1993 Supersedes Approval Date Effective Date 4-1-93 TN No. 93-007

ATTACHMENT 2.6-A Page 21

FEBRUARY 1992

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State:		INDIANA
	ELIGIBILITY	CONDITIONS AND REQUIREMENTS
Citation(s)	Co	ndition or Requirement
1902(1)(3)(A), (B) and (C) of the Act	c.	For pregnant women and infants covered under the provisions of section 1902(a)(10)(A)(i)(IV) and 1902(a)(10)(A)(ii)(IX) of the Act, the agency applies a resource standard.
		Yes. Supplement 2 to ATTACHMENT 2.6-A specifies the standard which, for pregnant women, is no more restrictive than the standard under the SSI program; and for infants is no more restrictive than the standard applied in the State's approved AFDC plan.
		No. The agency does not apply a resource standard to these individuals.
1902(1)(3)(A) and (C) of the Act	d.	For children covered under the provisions of section 1902(a)(i0)(A)(i)(VI) of the Act, the agency applies a resource standard.
		Yes. Supplement 2 to ATTACHMENT 2.6-A specifies the standard which is no more restrictive than the standard applied in the State's approved AFDC plan.
		X No. The agency does not apply a resource standard to these individuals.

OFFICIAL

TN No.	92-03						
Superse	des	Approval	Date	4-24-92	Effective	Date	1-1-02
TN No.	91-22						

Revision:	HCFA-PM-91-4 AUGUST 1991	(BPD)		ATTACHMENT 2.6-A Page 21a OMB No.: 0938-
	State:	IN	DIANA	
Citati	.on	Co	ndition or Requ	uirement
1902(m)(1) and (m)(2) of the Act	(B)	Same as swhich are standards needy).	)(1) of the Act 1902(a)(10)(A)( rce standard is SSI resource st the medically r e higher than t s (if the State	andards.  needy resource standards the SSI resource covers the medically
Supersedes	91-22 Appro	val Date 1-/6	-92 Effec	tive Date 1-1-92



HCFA ID: 7985E

Revision: HCFA-PM-93-5

MAY 1993

(MB)

ATTACHMENT 2.6-A Page 22

INDIANA State:

Condition or Requirement Citation 7. Resource Standard - Medically Needy Resource standards are based on family size. b. A single standard is employed in 1902(a)(10)(C)(i) determining resource eligibility for all of the Act groups.

. . .

c. In 1902(f) States, the resource standards are more restrictive than in 7.b. above for--

Aged Blind Disabled

Supplement 2 to ATTACHMENT 2.6-A specifies the resource standards for all covered medically needy groups. If the agency chooses more restrictive levels under 7.c., Supplement 2 so indicates.

1905(p)(1)(D) and (p)(2)(B) of the Act

8. Resource Standard - Qualified Medicare Beneficiaries and Specified Low-Income Medicare Beneficiaries

For qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act and specified low-income Medicare beneficiaries covered under section 1902(a)(10)(E)(iii) of the Act, the resource standard is twice the SSI standard.

1905(s) of the Act

9. Resource Standard - Qualified Disabled and Working Individuals

For qualified disabled and working individuals covered under section 1902(a)(10)(E)(ii) of the Act, the resource standard for an individual or a couple (in the case of an individual with a spouse) is twice the SSI resource standard.

EP 1 4 193 TN NO. Effective Date 4-1-93 93-017 Supersedes Approval Date **TN No.** 93-007

Revision: HCFA-PM-91-8 (MB)

October 1991

ATTACHMENT 2.6-A

Page 22a OMB No.:

State/Territory:INDIANA					
Citation		Condition or Requirement			
1902(u) of the Act	9.1	For COBRA continuation beneficiaries, the resource standard is:			
	<del>-</del>	Twice the SSI resource standard for an individual.  More restrictive standard as applied under section 1902(f) of the Act as described in Supplement 8 to Attachment 2.6-A.			

TN No. 91-22		<b>5</b> -4-	1-16-92		
Supersedes	Approval	Date	1-10-12	Effective Date	1-1-3;

TN No. New

HCFA ID: 7985E



Revision: HCFA-PM-93-5

MAY 1993

(MB)

ATTACHMENT 2.6-A Page 23

INDIANA State:

Citation

Condition or Requirement

1902(u) of the Act

## 10. Excess Resources

Categorically Needy, Qualified Medicare Beneficiaries, Qualified Disabled and Working Individuals, and Specified Low-Income Medicare Beneficiaries

Any excess resources make the individual ineligible.

- b. Categorically Needy Only
  - This State has a section 1634 agreement with SSI. Receipt of SSI is provided for individuals while disposing of excess resources.
- c. Medically Needy

Any excess resources make the individual ineligible.

TN No. 93-017 Supersedes 4-1-93 Approval Date Effective Date TN No. 93-007

Revision:	AUGUST 1991	(BPI	<b>'</b> )	ATTACHMENT 2.6-A Page 24
	State:	-	INDIANA	OMB No.: 0938-
Citati	on		Condition or	Requirement
42 CFR 435.914	11.	Effect	ive Date of Eligibi	lity
	a.	Groups	Other Than Qualific	ed Medicare Beneficiaries
		(1)	For the prospective	period.
			Coverage is available following individual during the month.	le for the full month if th ls are eligible at any time
			$\frac{X}{X}$ Aged, blind, $\frac{X}{X}$ AFDC-related.	disabled.
			during the month for	le only for the period r which the following e eligibility requirements.
			Aged, blind, o	iisabled.
		(2)	For the retroactive	period.
			the date of applicat	le for three months before ion if the following ave been eligible had they
			Aged, blind, d	isabled.
			of the third month b application if the f	collowing individuals would any time during that
		-	$\frac{X}{X}$ Aged, blind, d AFDC-related.	isabled.

TN No. 91-22 Supersedes TN No. 89-4	Approval Date 1-16-92	Effective Date 1-1-92
		11073 TD

HCFA ID: 7985E



ATTACHMENT 2.6-A Page 25

FEBRUARY 1992

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

			T.11			n-
	State:		LNI	DIANA		UFF
<del></del>		ELIGIBILITY	CONDIT	IONS	AND	REQUIREMENTS
Citation	(s)	C	onditio	n or	Requ	irement
1920(b)(1) the <b>A</b> ct	of ·			(3)	for	a presumptive eligibility pregnant women only.
					predette the in I plan appl day which dete that the montmade	hatal care for the period that and on the day a qualified provider ermines that a woman meets any of income eligibility levels specified ATTACHMENT 2.6-A of this approved a lication for Medicaid by the last of the month following the month in the qualified provider made the ermination of presumptive gibility, the period ends on the day the State agency makes the ermination of eligibility based on application. If the woman does file an application for Medicaid by last day of the month following the thin which the qualified provider the determination, the period ends that last day.
1902(e)(8) 1905(a) of Act		<u> </u>	_ b.	defination when to be sect	ned : cover first hich e a c	ified Medicare beneficiaries in section 1905(p)(1) of the rage is available beginning with the day of the month after the month the individual is first determined qualified Medicare beneficiary under 1905(p)(1). The eligibility ation is valid for
				<u>X</u>	12 1	months
					6 m	onths
					no	months (no less than 6 months and more than 12 months)

TN No.	92-03		11			
Supersede		Approval Date	4-24-92	Effective	Date	1-1-92
TN No.	91-22	••				

Revision: HCFA-PM-95-1

March 1995

(MB)

ATTACHMENT 2.6-A Page 26

Citation	•	Condition or Requirement
1902(a)(18) and 1902(f) of the Act	12.	Pre-OBRA 93 Transfer of Resources - Categorically and Medically Needy, Qualified Medicare Beneficiaries, and Qualified Disabled and Working Individuals
		The agency complies with the provisions of section 1917 of the Act with respect to the transfer of resources.
		Disposal of resources at less than fair market value affects eligibility for certain services as detailed in Supplement 9 to Attachment 2.6-A.
1917(c)	13.	Transfer of Assets - All eligibility groups
		The agency complies with the provisions of section 1917(c) of the Act, as enacted by OBRA 93, with regard to the transfer of assets.
		Disposal of assets at less than fair market value affects eligibility for certain services as detailed in <u>Supplement 9(a)</u> to <u>ATTACHMENT 2.6-A</u> , except in instances where the agency determines that the transfer rules would work an undue hardship.
1917(d)	14.	Treatment of Trusts - All eligibility groups
		The agency complies with the provisions of section 1917(d) of the Act, as amended by OBRA 93, with regard to trusts.
		The agency uses more restrictive methodologies under section 1902(f) of the Act, and applies those methodologies in dealing with trusts;
		The agency meets the requirements in section 1917(d)(f)(B) of the Act for use of Miller trusts.
		The agency does not count the funds in a trust in any instance where the agency determines that the transfer would work an undue hardship, as described in Supplement 10 to ATTACHMENT 2.6-A.

TN No. 95-017
Supersedes
TN No. 91-22
Approval Date 8/3/95
Effective Date lune 1, 1995

.

Revision: HCFA-PM-97-3 December 1997

State: Indiana

ATTACHMENT 2.6-A Page 26a OMB No.:0938-0673

Citation	Condition or Requirement						
1924 of the Act	13. The agency complies with the provisions of §1924 with respect to income and resource eligibility and posteligibility determinations for individuals who are expected to be institutionalized for at least 30 consecutive days and who have a spouse living in the community. When applying the formula used to determine the amount of resources in initial eligibility determinations, the State standard for community spouses is:						
	the maximum standard permitted by law:  X the minimum standard permitted by law; or  a standard that is an amount between the minimum and the maximum.						